



NON-DISCLOSURE AGREEMENT

(Guarantee of Confidentiality)

THE UNDERSIGNED, individually and in his/her corporate capacity (if applicable), represents that he/she has requested and is receiving confidential information from J.P. MAYS BUSINESS BROKERS, herein referred to as BROKER, for the sole purpose of evaluating the potential purchase of a business.

THE UNDERSIGNED represents that his/her interest in any companies discussed is as a principal and warrants that the information now, or hereafter, provided will not be disclosed to any person, company or firm not directly involved in the undersigned's consideration of the purchase of the business.

THE UNDERSIGNED understands that the information is of a proprietary and confidential nature, the disclosure of which to any other party will result in damage to the seller. Furthermore, the undersigned will not contact the Seller or Seller's employees, customers, suppliers or agents other than Broker for any reason whatsoever without the prior consent of the Broker. All contacts with the Seller or such other parties will be made through or by Broker unless otherwise agreed to by Broker, in writing.

THE UNDERSIGNED, realizes that the BROKER, as the AGENT of THE SELLER, has fiduciary responsibility to the SELLER that includes loyalty and faithfulness to the SELLER.

THE UNDERSIGNED understands that the business or real estate may or may not be in a listing agreement with the BROKER and agrees that this business or real estate cannot be purchased by the undersigned, undersigned employees or management, or any advisors of the undersigned unless a commission is paid to the BROKER, and that commission has to be satisfactory to the BROKER, and paid in full at the time of closing. THE UNDERSIGNED also agrees that all contacts and negotiations with business or real estate offered for sale through BROKER will be made through and scheduled by BROKER.

THE UNDERSIGNED further acknowledges his/her understanding that the information presented by the BROKER has been furnished by the SELLER. That the BROKER has made no verification of such information or its accuracy and that the BROKER recommends that prospective buyers consult their attorney and accountant to determine the extent of their review and investigation of the SELLER'S representation to assure themselves of the accuracy of such information.

Dated this _____ day of _____, 20__

Signature _____
(Principal)

PLEASE PRINT:

Name: _____

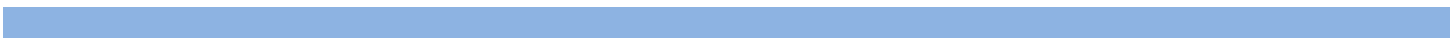
Address: _____

City: _____ State: _____ Zip: _____

Phone: () _____ Fax: () _____ Email: _____

J.P.MAYS BUSINESS BROKERS

By: _____
Jeremy Mays Dated



J.P. Mays

Business Brokers, LLC
Established since 2004



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THE FOLLOWING INFORMATION IS GIVEN TO J.P. MAYS BUSINESS BROKERS, LLC. THIS INFORMATION IS ONLY GIVEN TO ASSIST THE BROKER IN FINDING A BUSINESS FOR THE BUYER AND WILL BE KEPT CONFIDENTIAL.

TYPE OF BUSINESS INTERESTED IN _____

HOW DID YOU HEAR ABOUT US? MAILER _____ CONTACT BY PHONE _____
CONTACT BY EMAIL _____ TWITTER _____ FACEBOOK _____
INTERNET _____ - WHICH SITE? _____

APPROXIMATE AMOUNT OF CASH FOR A DOWN PAYMENT _____

AMOUNT OF WORKING CAPITAL _____

YOUR CREDIT SCORE _____

WILL YOU NEED A LOAN _____

HOW SOON ARE YOU READY TO TAKE OVER YOUR NEW BUSINESS

DO YOU HAVE A PARTNER _____

TYPE OF BUSINESS(ES) ALREADY LOOKED AT

DO YOU NEED TO KNOW THE NAME OF A GOOD SBA LENDER? YES ___ NO

WOULD YOU LIKE TO KNOW MORE ABOUT TRANSFERRING 401K/IRA MONEY
TAX DEFERRED? YES NO

THANK YOU

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